



## PATIENT INFORMATION

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_

DOB \_\_\_\_\_ Age \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

SSN \_\_\_\_\_ Marital Status \_\_\_\_\_ Sex \_\_\_\_\_

Daytime Phone \_\_\_\_\_ Evening Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Primary Physician \_\_\_\_\_ Referred By \_\_\_\_\_

Employer \_\_\_\_\_

Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Person Responsible for Account \_\_\_\_\_ SSN \_\_\_\_\_ DOB \_\_\_\_\_ Age \_\_\_\_\_

Responsible Person's Employer \_\_\_\_\_ Phone \_\_\_\_\_

Child's Caretaker (if not above) \_\_\_\_\_ Relationship \_\_\_\_\_

Spouse of Parent's Name (if applicable) \_\_\_\_\_

## THE RIESBERG INSTITUTE FINANCIAL POLICY

**OUR FINANCIAL POLICY:** The Riesberg Institute is very concerned about the cost of your healthcare and has spent considerable time in setting our fees. We want to assure that the charges accurately reflect the complexity of care rendered and the skill and expertise required for your case.

**INSURANCE USUAL AND CUSTOMARY:** If an insurance company indicated that our fees are above the “usual and customary”, please understand that most fees are above the rate which insurance companies choose to pay. We use many sources to determine the appropriateness of our fees. We cannot allow the payment or allowance of insurance companies to set the amount that we charges for services.

**OUR POLICY:** Our policy requires payment of co-payments and any deductibles at the time of service. If there is any balance owed after all insurance companies have made their payments, we will bill you for the remaining amount. All insurance information must be given to the office no later than 15 days after appointment or you could be responsible for the entire amount for the office visit and/or procedures.

**PATIENT RESPONSIBILITIES:** 1.) I understand that my insurance coverage is based on a legal contract between myself and my insurance company. 2.) I understand that I (as patient) am responsible for understanding and reading the conditions, coverage, terms, and limitations of my insurance policy. 3.) I understand that the legal contract of my insurance policy requires me to be responsible for payment of valid and legitimate fees and charges as follows: All outstanding deductibles, co-payments, non-covered procedures and services that are performed, and outstanding valid charges and fees after insurance companies have made their payments.

**HMO AND PPO MEMBERS:** If you are a member of an HMO or PPO in which we participate, your deductible or co-payment is required at the time of service. You are also responsible to see that we have a current referral on hand if your insurance carrier requires one. If we do not have this referral at the time of the visit, your insurance company may hold you responsible for all charges. You may also be sent back to your primary care physician prior to being treated to obtain a current referral. Our agreement is with YOU and NOT your insurance company. You have chosen your insurance coverage. Although we will assist you in submitting your claim to your carrier, you are ultimately responsible for the services you receive. Payment to our office is not contingent or dependant on your insurance carrier. In your interest, we are pleased to accept MasterCard and Visa for your charges. Returned checks will receive a \$25 overdraft charge. A %5 monthly billing fee will be added to all account balances outstanding beyond 30 days from the date of service. A \$100 fee will be applied to any rescheduled surgery. Refer to our surgical rescheduling policy for specific information. We require 24 hours advance notice to avoid a \$25 appointment rescheduling fee. Please contact our billing office to make payment arrangements at (850) 476-0700.



**CONSENT FOR PURPOSES OF TREATMENT, PAYMENT, AND HEALTH CARE OPTIONS**

- I consent to the use of disclosure of my protected health information (PHI) by The Riesberg Institute for the purpose of diagnosis or providing treatment to me, obtaining payment for my health care bills, or to conduct health care operation of The Riesberg Institute.
- I understand that diagnosis or treatment of me by The Riesberg Institute may be conditioned upon my consent as evidenced by my signature on this document.
- I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment, or health care operations of the practice. The Riesberg Institute is not required to agree to the restriction that I may request, however, if The Riesberg Institute agrees to a restriction that I request, the restriction is binding on The Riesberg Institute.
- I have the right to revoke this consent in writing at any time, except to the extent that The Riesberg Institute has taken action in reliance on this consent.
- My PHI means health information, including my demographic information, collected from me and created or received by my physician, another health care provider, a health plan, my employer, or a health care clearinghouse. This PHI relates to my past, present, or future physical or mental health or condition and identifies me, or there is a reasonable basis to believe the information may identify me.
- I understand I have a right to review The Riesberg Institute’s Notice of Privacy Practices as been provided to me. The Notice of Privacy Practices describes the types of uses and disclosures of my PHI information that will occur in my treatment, payment of my bills, or in the performance of health care operation of The Riesberg Institute.
- The Notice of Privacy Practices for The Riesberg Institute is also provided at 4900 N. Davis Hwy, Pensacola, FL 32503. This Notice of Privacy Practices also describes my rights and duties of The Riesberg Institute with respect to my protected health information.
- The Riesberg Institute reserves the right to change the Privacy Practices. You can get a copy by calling the office and requesting a revised copy to be sent in the mail, or by asking for one at the time of your next appointment.
- Signing below, I state that I also understand that I have the right to revoke this consent, provided that I do so in writing, except to the extent that The Riesberg Institute has already used or disclosed the information in reliance on this consent.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Personal Representative

\_\_\_\_\_  
Description of Personal Representative’s Authority

**ACKNOWLEDGEMENT OF REVISED NOTICE OF PRIVACY PRACTICES**

I hereby acknowledge that I have received the revised Notice of Privacy Practices statement dated January 01, 2012 of the Riesberg Institute.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



**PATIENT MEDICAL HISTORY**

Patient Name \_\_\_\_\_ Date of Visit \_\_\_\_\_

What are we seeing you for today? \_\_\_\_\_

List any allergies or reactions to medication/anesthetics: \_\_\_\_\_

List any previous ear, nose, or throat surgeries, and date performed: \_\_\_\_\_

List any hospitalization or other surgery and date: \_\_\_\_\_

**PERSONAL/SOCIAL HABITS**

Do you smoke or have you ever smoked?  Yes  No

If so, how much and how long? \_\_\_\_\_ Year stopped? \_\_\_\_\_

Do you now or have you ever used smokeless tobacco?  Yes  No

If so, how much and how long? \_\_\_\_\_ Year stopped? \_\_\_\_\_

Do you drink Alcohol?  Yes  No How much per day? \_\_\_\_\_

Do you or have you used any recreational drugs?  Yes  No

If so, what type? \_\_\_\_\_

Do you take blood thinners other than aspirin?  Yes  No

If so, what type? \_\_\_\_\_

Type of work? \_\_\_\_\_ Retired  Yes  No Disabled  Yes  No

Are you a student?  Yes  No Grade in School? \_\_\_\_\_



### MEDICAL QUESTIONNAIRE

Patient Name \_\_\_\_\_ Date of Visit \_\_\_\_\_

PLEASE CIRCLE ALL THAT APPLY

<b>Ears</b>	Decreased Hearing: YES NO Ringing in Ear: YES NO	Dizziness: YES NO	Frequent Ear Infections: YES NO
<b>Nose</b>	Snoring/Sleep Apnea: YES NO Sinus Pressure: YES NO	Difficulty Breathing Through Nose: YES NO	
<b>Throat</b>	Recurrent Sore Throats: YES NO Hoarseness: YES NO	Difficulty Swallowing: YES NO Difficulty with Singing Voice: YES NO	
<b>Allergy</b>	History of allergies: YES NO	Allergy Shots: YES NO	
<b>Endocrine</b>	Diabetes: YES NO	Thyroid Trouble: YES NO	
<b>Cardiovascular</b>	Irregular Pulse: YES NO Previous Heart Attack: YES NO	High Blood Pressure: YES NO	
<b>Hematological</b>	Previous Transfusion: YES NO	Easy Bruising: YES NO	HIV+: YES NO
<b>Gastrointestinal</b>	Heartburn/Reflux: YES NO History of Hepatitis: YES NO	Vomiting Blood: YES NO	Ulcer: YES NO
<b>Respiratory</b>	Frequent Cough: YES NO Coughing Blood: YES NO	Asthma: YES NO	Emphysema: YES NO
<b>Neurological</b>	Previous Head Injury: YES NO Seizures: YES NO	Previous Stroke: YES NO	Migraines: YES NO
<b>Psychiatric</b>	Anxiety: YES NO	Depression: YES NO	
<b>Other</b>	History of Cancer: YES NO Are You Pregnant: YES NO	Weight Loss: YES NO	Frequent Fever: YES NO

**Other Conditions/Family History** (please list) Use back if necessary:



**CONSENT FOR VERBAL RELEASE OF INFORMATION**

Please list below the name(s) of any person(s) that you give us permission to discuss your health care or billing with. This is only a release for us to verbally speak with someone regarding you and your health care or billing questions. This is not a release for us to physically give or send any documentation out of your chart. The things that are typically discussed are test results or outstanding balances with the office.

- 1. \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact Number: \_\_\_\_\_
- 2. \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact Number: \_\_\_\_\_
- 3. \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact Number: \_\_\_\_\_
- 4. \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact Number: \_\_\_\_\_

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Patient Signature	Date	Printed Name
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**MEDICATION REFILL POLICY**

- Responses to requests for medication refills of medications may take 24–72 hours.
- You should contact us at least (3) days before your medication is due to run out. If you use a mail order company, please contact us at least (14) days before your medication is due to run out.
- We prefer you contact your pharmacy for any prescription refills. The pharmacy will then fax us the information we need to refill the prescription you have requested.
- Refills on medication can only be authorized on medications prescribed by Michael V. Riesberg, M.D.
- For all non-narcotic medications, and appointment for re-evaluation with Michael V. Riesberg will be required every 12 months.
- All narcotic/pain medicine and antibiotics require an office visit for refills.
- No medications will be refilled on Saturdays, Sundays, or holidays.
- Prescription phone-in/pick up: Monday–Friday during business hours only.
  - Monday through Wednesday, 8am–4:30pm
  - Thursday, 8am–3:30pm
  - Friday, 8am–Noon
- Medications are for the prescribed individual’s use only. It is illegal to “share” your medicine.
- Patient must pick up his/her prescription(s) in person, unless pre-authorized by staff.

I understand and accept the protocol listed above. Failure to comply may subject immediate termination of prescriptive medications.

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Patient Signature	Date	Printed Name
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## CANCELLATION & NO SHOW FEE ACKNOWLEDGEMENT

Effective January 1, 2012, there will be a \$25 fee charged for all **same day** appointment cancellations and no-shows.

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Patient Signature

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Date

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Printed Name



**MEDICATIONS**

List all Medications (including vitamins and over-the-counter): If you need more space, please use the back of the page.

PATIENT NAME:	PATIENT DOB:
PHARMACY:	PHARMACY #:

MEDICATION NAME	DOSAGE	DATE	DATE	DATE	DATE	DATE	DATE



**AUTHORIZATION FOR THE RELEASE OF PATIENT INFORMATION**

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Phone Number: \_\_\_\_\_

Obtain From:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State ZIP

\_\_\_\_\_  
Phone Fax

Release To:

The Riesberg Institute

4900 N. Davis Hwy

Pensacola, FL 32503

Phone: 850-476-0700 Fax: 850-476-4300

**Authorization:** I hereby give The Riesberg Institute permission to disclose my individually identifiable health information as listed below. I understand that once this information is disclosed, it may no longer be protected by The Riesberg Institute. I understand that this authorization is voluntary, that further treatment cannot be conditioned upon my signing this authorization, and that there may be a cost to copy the records.

**INFORMATION TO BE RELEASED** (CHECK ALL THAT APPLY)

Date of service/range (mm/dd/yy): From: \_\_\_\_\_ To: \_\_\_\_\_

- Clinic Notes     Operative Report     Radiology Reports     Lab Reports

Other: \_\_\_\_\_

I understand that I can revoke this authorization to release my medical records at any time, except for the information that has already been released according to this authorization. I do understand that this consent will expire after 180 days from the date of my signature unless I provide notice in writing that it should be revoked. I also understand that the written revocation must be signed and dated with a date that is later than the date on this authorization. A copy of facsimile of this form is considered as valid as the original.

\_\_\_\_\_  
Signature of Patient or Legally Authorized Representative

\_\_\_\_\_  
Date of Signature

\_\_\_\_\_  
Printed Name of Signed on Behalf of the Patient

\_\_\_\_\_  
Relationship to patient, if applicable





## IDENTITY AND PAYMENT PROTECTION SECURITY

I authorize Dr. Riesberg to store my credit card or debit card information in full compliance of the payment care industry (PCI) Data Security Standard and Federal Red Flag Rules to safeguard against identity theft.

I authorize Dr. Riesberg to charge this credit card or debit card for any deductible, co-payment, co-insurance, non-covered, or outstanding balances, which are all fair trade balances due for services or products I have received.

I agree to pay a \$50.00 fee if charges are denied or contested, unless I pay in full within 24 hours of being notified. I agree to pay any and all fees and penalties due to denied or contested charges deemed valid, including charge back fees.

If the Riesberg Institute owes me money, I authorize Dr. Riesberg to apply the amount as a credit on to my debit card or credit card.

If I need to make financial arrangements, I can call the Riesberg Institute and they will work with me, in a sincere attempt to avoid collection agencies or liens placed on unpaid accounts. I understand that if I remain delinquent in my balance due, in spite of the good faith attempt to make a fair payment plan through my credit card or debit card, that my account at that time would be sent to a collections agency.

A collection agency may take over delinquent accounts. If your account is placed with a collection agency, you will be responsible for all costs of collection. Timely payment will prevent consequences to your credit rating.

If you have any questions about our financial policy or your insurance reimbursement, please feel free to discuss them with any staff member.

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Patient/Responsible Party Signature

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Date